

Backup of Quicken 2006 for Personal Use

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Finding Information

Access on the Internet: <http://.intuit.com> OR
<http://quicken.com>

SCSCC Seminar PDF: <http://www.scsc.com/smnr>

Acrobat file of the Notes “Quicken 2006, Part I,II,III”

Note: Quicken 2007 is available

Methods to Backup Data

Automatic

Manual

Online

Files Saved with Backup

The following list shows the Quicken data file set extensions. The first file listed is the primary data file. The other extensions are auxiliary files that contain supporting data such as online banking setup or tax profile information.

Quicken Win 2006

- QDF (primary file)
- QEL
- QPH
- IDX
- QTX

Other Files to Backup

If you save attachments, then you will have a directory file called:

Attach

All attachments will be in this file.

Notes on Attachments:

- [Manual backups](#) include attachments if sufficient disk space is available. Attachment backup is "all or nothing" (for example, no attachments are backed up if there is insufficient disk space to store all attachments associated with your data file in the backup).
- Automatic backups and online backups do not include attachments.

If you use Property & Debt/Quicken Home Inventory you should save

Personal.IDB

Updating sends data to the QDF file.

Automatic Backup Preferences

Click on Edit/Preferences

Select Backup

Remind after running Quicken: 0-99 times

Maximum number of backup copies: 1-9

Warn before overwriting old files

Saving a Backup Online

Download exe from Quicken to install software

Register new account

Provide Credit card Information

Connect (with or without firewall)

Setup Schedule if desired

Will backup new and old files

Pricing:

34.95/year Quicken files only

8.95/month or 84.95/year

Quicken Files and selected data up to 200MB

17.95/month

Quicken Files and selected data up to 4GB

24.95/month

Quicken Files and selected data up to 10GB

Manual Backup to External Media

You can back up your Quicken data to a variety of external sources including

- Diskettes (if your file is not too large)
- USB drives
- Zip disks
- SuperDisks
- CD-Rs or CD-RWs,
- DVD-Rs, DVD-RWs,
- DVD+Rs, DVD+RWs

Manual Backup to External Media

Click on File/Backup (CNTRL B)

1. Current file location will appear in the first box. If this is not the file you wish to back up, specify the one you do want to backup.
2. Select ADD DATE to FILE NAME check box to add today's date at the end of the file name (Optional).
3. In the Where do you want to save your backup file area, click **On My Computer**.
4. In the SELECT the disk drive and path to the backup folder field, identify the drive that contains the backup disk.
5. If you are using XP, select the USE WINDOWS CD WRITING Wizard check box to use WINDOWS XP Default writing software. Or use your own CD backup software.
6. Click OK to start the back up
7. Click OK when Quicken tell you that the backup is complete.
8. If you are using the WINDOWS CD Writing Wizard, click on OK when Quicken reminds you that the data file you just backed up is in the Windows XP temporary CD burning folder.
9. Remove the backup drive or CD and store in a safe place.
10. To view the data you just backed up, [restore](#) it.