

Sun City Summerlin Computer Club

**Investment Resources
on the Internet**

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November 30, 2011

Agenda

- **Where to Find and Download This Handout**
- **On-line Investment Research Features**
- **Tour of Web-sites for Investment Research**
 - *Yahoo Financial*
 - *Your Broker (e.g. Charles Schwab)*
 - *CNN Money*
 - *Morningstar*
 - *Bloomberg*
 - *Google Advisor*
 - *Investor's Business Daily*
 - *Wall Street Journal*
 - *MSN Money*
 - *Quantom Online*
 - *Closed-end Fund Association*

Where to Find the Materials

Sun City Summerlin Computer Club Website Seminars:

- <http://www.scs-cc.com/smnr>
- Acrobat file of these slides and Notes:
 - http://www.scs-cc.com/smnr/investment_resources_on_internet.pdf

Online Financial Resources

- **Research Information:**
 - *Stocks, Bonds, ETFs, Funds, Options, Futures*
 - *Quotes, Charts, Analysts, Financials, News*
 - *Historical Information*
 - *Stock / Fund Screener*
 - *Portfolios (Stuff you Own, Stuff you Follow)*
 - *E-mail Newsletters and RSS Feeds*
- **Buying and Selling On-line**
 - *Most brokers now support this.*
 - *Market, limit, stop loss orders*
 - *E-mail confirmations*

Financial Websites Tour

- Yahoo Finance: <http://finance.yahoo.com>
- Your Broker e.g. <https://www.schwab.com>
- CNN Money: <http://money.cnn.com>
- Morningstar: <http://www.morningstar.com>
- Bloomberg: <http://www.bloomberg.com>
- Google Advisor: <https://www.google.com/advisor/home>
- Quantum Online: <http://www.quantumonline.com>
- MSN Money: <http://moneycentral.msn.com>
- Investors Bus. Daily: <http://www.investors.com/>
- Wall Street Journal: <http://online.wsj.com>
- Closed-end Fund Association: <http://cefa.com>
- <http://www.forbes.com/special-report/2011/2012-investment-guide.html>

Bio-Break
10 Minutes

Yahoo Financial Site

- News and Articles
- Message Boards
- Investing Information & Ideas
 - *Stocks, Bonds, Funds, ETFs, Commodities*
- On-line Portfolio Tracker
 - *Stuff you Own*
 - *Stuff you Follow*
 - *Stock quote details*
- Stock Screener
 - *Built-in screens*
 - *Custom screens you design*

MSN Money Site

- **News and Articles**
 - *Jubak's Picks, Jon Markman*
 - *Contrarian Chronicles*
- **Investing Information & Ideas**
 - *Stocks, Bonds, Funds, ETFs, Commodities*
- **On-line Portfolio Tracker**
 - *Stuff you own*
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Charles Schwab Brokerage Site

- **Logging In**
- **Account balances, holdings & history**
- **Research**
- **Trading**
 - *Market Orders*
 - *Limit Orders*
 - *Stop Loss Orders*
- **Other Transactions**
 - *Transfer funds*

Final
Questions and Answers